### Mary Kate Dodgson, Ph.D., CPA - May 2021

D'Amore McKim School of Business 404 J Hayden Hall Northeastern University 360 Huntington Avenue, Boston, MA 02115-5000 Email: m.dodgson@northeastern.edu

## **EDUCATION**

#### University of Massachusetts Amherst

• Doctor of Philosophy, Management, May 2017

#### Lehigh University

• Bachelor of Science, Accounting, May 2008

#### ACADEMIC APPOINTMENTS AND PROFESSIONAL EXPERIENCE

- Assistant Professor, Northeastern University, 2017 to present
- Teaching/Research Assistant, University of Massachusetts Amherst, 2012-2017
- Finance/Accounting Analyst, Tory Burch, LLC., New York, NY, 2011-2012
- Senior Associate, PricewaterhouseCoopers, LLP., New York, NY, 2008-2011

### RESEARCH

#### **Primary Research Interests**

• Behavioral research in accounting using experimental and qualitative approaches, with specific interests in auditor-client relationships

#### Dissertation

 "Navigating the Auditor-Client Relationship During Sensitive Events: Insight on Audit Firm Practices and an Experimental Study"
Chris Agoglia and Bradley Bennett, Co-chairs
Final Defense: March 1, 2017

#### Publications and acceptances (continued on next page):

- Dodgson, M. K., C. P. Agoglia, G. B. Bennett, and J. Cohen. 2020. Managing the Auditor-Client Relationship Through Audit Partner Rotations: The Experiences of Audit Firm Partners. *The Accounting Review*, 95 (2): 89-111.
  - One of two papers from Mary Kate's dissertation at University of Massachusetts Amherst jointly selected as a recipient of the ABO Outstanding Doctoral Dissertation Award, October 2018
- Aghazadeh, S., M. K. Dodgson, Y. J. Kang, and M. Peytcheva. 2021. Revealing Oz: Institutional Work Shaping Auditors' National Office Consultations. (Forthcoming at *Contemporary Accounting Research*)
  - o Recipient of the Best Paper Award, AAA Audit Midyear Meeting, January 2019

### Publications and acceptances cont.:

- Dodgson, M. K., C. P. Agoglia, and G. B. Bennett. 2021. The Influence of "Relationship" Partners on Client Managers' Negotiation Positions. (Forthcoming at *Accounting, Organizations and Society*)
  - One of two papers from Mary Kate's dissertation at University of Massachusetts Amherst jointly selected as a recipient of the ABO Outstanding Doctoral Dissertation Award, October 2018
- Dodgson, M. K., and A. Trotman. 2021. Lessons Learned: Challenges When Conducting Interview-based Research in Auditing and Methods of Coping. (Forthcoming at *Auditing, a Journal of Practice & Theory*)

## **Working Papers**

- Dodgson, M. K., C. P. Agoglia, and G. B. Bennett. *The Effect of Expectancy Violations* and Audit Partner Tenure on Client Managers' Negotiation Positions.
  Revise and Resubmit at *The Accounting Review (TAR)*
- Saiewitz, A., M. K. Dodgson, and M. Doxey. *Examining the Impact of Audit Firms' Use of Skepticism Feedback in Auditor Training.* 
  - Under review at Contemporary Accounting Research (CAR)
- With S. Aghazadeh, M. Peytcheva, and Y. J. Kang. *National Office Consultation: Examples from Audit Partners*.
  - Revise and Resubmit at Auditing: A Journal of Practice & Theory (AJPT)

### Work in Progress

- With J. McCallen and A. Trotman. *Root Cause Analysis: The Experiences of Audit Firm Partners*. (Interviewing phase)
- With J. Buchanan and A. Saiewitz. Auditor-Client Interactions: Revisited.

# TEACHING

#### **Primary Teaching Interests**

- Auditing
- Financial accounting

#### **Undergraduate-Level Teaching Experience**

Northeastern University, D'Amore McKim School of Business

- Accounting 1201, Financial Accounting and Reporting
  - Fall 2020 Section 1 Instructor rating: 4.8/ 5 (39 Students)
  - Fall 2020 Section 2 Instructor rating: 4.8 / 5 (38 Students)

0	Fall 2019	Section 7 - Instructor rating: 4.9 / 5 (40 Students)
0	Fall 2019	Section 9 - Instructor rating: 4.9 / 5 (41 Students)
0	Fall 2019	Section 11 - Instructor rating: 4.9 / 5 (19 Students)
0	Fall 2018	Section 1 - Instructor rating: 5.0 / 5 (40 Students)
0	Fall 2018	Section 2 - Instructor rating: 4.9 /5 (40 Students)
0	Fall 2018	Section 3 - Instructor rating: 4.9 / 5 (41 Students)
0	Fall 2017	Section 7 - Instructor rating: 4.9 / 5 (38 Students)
0	Fall 2017	Section 9 - Instructor rating: 4.9 / 5 (42 Students)
0	Fall 2017	Section 11 - Instructor rating: 4.8 / 5 (39 Students)

University of Massachusetts Amherst, Isenberg School of Management

- School of Management 541, Auditing
  - $\circ$  Spring 2017 Section 3<sup>1</sup>
  - Fall 2015 Section 3 Instructor rating: 4.7 / 5 (35 Students)
- Accounting 321, Intermediate Financial Accounting I
  - Fall 2014 Section 1 Instructor rating: 4.6 / 5 (40 Students)
- Accounting 222, Introduction to Managerial Accounting
  - Spring 2015 Instructor rating: N/A due to university error
  - Spring 2014 Section 1 Instructor rating: 4.7 / 5 (37 Students)
  - Spring 2014 Section 3 Instructor rating: 4.7 / 5 (43 Students)
  - Spring 2013 Section 5 Instructor rating: 4.6 / 5 (43 Students)

### **Masters-Level Teaching Assistance**

University of Massachusetts Amherst, Isenberg School of Management

- School of Management 797, Advanced Auditing
  - Summer 2015, Professor Bradley Bennett

### AWARDS & RECOGNITION

- Selected as a co-recipient of the Harold A. Mock Professorship, 2020-2022
- Recipient of the Auditing: A Journal of Practice & Theory (AJPT) Service Award, 2020
- Mark L. and Karen D. Vachon Faculty Fellowship, 2019-2020
- Recipient of the Best Paper Award for "Revealing Oz: Audit firm partner's experiences with national office consultations", AAA Audit Midyear Meeting, January 2019
- Recipient of the ABO Outstanding Doctoral Dissertation Award, October 2018
- Isenberg School of Management Outstanding Doctoral Student Teaching Award, April 2016
- Arthur H. Carter Graduate Student Teaching Award Recipient, April 2016
- AAA Deloitte J. Michael Cook Doctoral Consortium Fellow, June 2015
- Graduate School Dissertation Grant, December 2015
- Arthur H. Carter Graduate Student Research Award Recipient, April 2015
- Arthur H. Carter Graduate Student Scholarship Recipient, April 2014
- AICPA Accounting Doctoral Scholar (ADS), 2012-2016

<sup>&</sup>lt;sup>1</sup> I did not receive these ratings as I graduated from UMass Amherst before they would have been made available to me.

### **CONFERENCES AND INVITED PRESENTATIONS**

- "Managing the Auditor-Client Relationship Through Audit Partner Rotations: The Experiences of Audit Firm Partners" (with Christopher Agoglia, Bradley Bennett, and Jeffrey Cohen)
  - 23<sup>rd</sup> Annual International Symposium on Audit Research (ISAR), Sydney, Australia, June 16, 2017
  - o AAA Audit Midyear Meeting, Orlando, FL, January 13, 2017
- "The Effect of Expectancy Violations and Audit Partner Tenure on Client Managers' Negotiation Positions" (with Christopher Agoglia and Bradley Bennett)
  - 23<sup>rd</sup> Annual International Symposium on Audit Research (ISAR), Sydney, Australia, June 17, 2017\*
  - Georgia Institute of Technology. March 17, 2017\*
  - AAA Audit Midyear Meeting, Orlando, FL, January 2017\*
  - University of Wisconsin-Madison. October 28, 2016\*
- "The Influence of 'Relationship' Partners on Client Managers' Negotiation Positions" (with Christopher Agoglia and Bradley Bennett)
  - 24<sup>th</sup> Annual International Symposium on Audit Research (ISAR), Maastricht, Netherlands, June 8, 2018
  - AAA Audit Midyear Meeting, Portland, OR, January 2018
  - Accounting, Behavior and Organization Section Research Conference, Pittsburgh, PA. October 2017
  - Northeastern University. December 8, 2016
  - AAA Accounting PhD Rookie Recruiting & Research Camp, Miami, FL. December 2016.
  - The University of Alabama. November 28, 2016
- "Examining the Impact of Audit Firms' Use of Skepticism Feedback in Auditor Training" (with Marcus Doxey and Aaron Saiewitz)
  - AAA Audit Midyear Meeting, Portland, OR, January 2018\*
  - Accounting, Behavior and Organization Section Research Conference, Pittsburgh, PA. October 2017\*
  - University of Nevada, Las Vegas. September 2017\*
  - University of Central Florida. December 2017\*
- "Revealing Oz: Institutional Work Shaping Auditors' National Office Consultations"
  - Queens University, November 1, 2019
  - Case Western Reserve University, October 2019\*
  - 25<sup>th</sup> Annual International Symposium on Audit Research (ISAR), Boston, MA, June 8, 2019
  - Cornell University, March 11, 2019

- o AAA Audit Midyear Meeting, Nashville, TN, January 2019\*\*
- Accounting, Behavior and Organization Section Research Conference, Phoenix, AZ. October 2018
- Northeastern University. April 2018

\* Presented by coauthor

\*\*Selected as one of two recipients for the "Best Paper Award"

#### Discussant

• AAA ABO Research Conference, 2015

#### Moderator

• "Quality in Qualitative Research" Panel Session, AAA Annual Meeting, 2018

#### **Reviewer for Refereed Conferences**

- AAA Audit Midyear Meeting, 2020
- AAA Annual Meeting, 2019
- AAA Audit Midyear Meeting, 2019
- AAA ABO Research Conference, 2018
- AAA ABO Research Conference, 2017
- AAA Midwest Region Meeting, 2017
- AAA Annual Meeting, 2017
- AAA Audit Midyear Meeting, 2017
- AAA ABO Research Conference, 2016
- AAA Annual Meeting, 2015
- AAA Audit Midyear Meeting, 2016
- AAA ABO Research Conference, 2015
- AAA Northeast Regional Meeting, 2014, 2015

### **Conference Participation**

- 25<sup>th</sup> Annual International Symposium on Audit Research (ISAR), 2019
- AAA Audit Midyear Meeting, 2019
- AAA ABO Research Conference, 2018
- AAA Annual Meeting, 2018
- 24<sup>th</sup> Annual International Symposium on Audit Research (ISAR), 2018
- AAA/EY New Faculty Consortium, 2018
- AAA Audit Midyear Meeting, 2018
- AAA ABO Research Conference, 2017
- 23<sup>rd</sup> Annual International Symposium on Audit Research (ISAR), 2017
- AAA Audit Midyear Meeting, 2017
- AAA Accounting PhD Rookie Recruiting and Research Camp, 2016
- 22<sup>nd</sup> University of Illinois Audit Symposium & Doctoral Consortium, 2016
- AAA Annual Meeting, 2016
- AAA ABO Research Conference, 2016
- AAA Audit Midyear Meeting, 2016

- AAA ABO Research Conference & Doctoral Consortium, 2015
- AAA Deloitte/J. Michael Cook Doctoral Consortium, 2015
- AAA Audit Midyear Meeting & Doctoral Consortium, 2015 (assisted Chris Agoglia in coordinating the doctoral consortium)
- AAA ABO Research Conference, 2014

## **OTHER PROFESSIONAL SERVICE**

- Editorial Board, *Contemporary Accounting Research (CAR)* (during the Editor-in-Chief's May 1, 2020 to December 31, 2022 term)
- Editorial Board, *Auditing: A Journal of Practice and Theory (AJPT)* (three-year term: 2020 to 2023)
- Editorial Board, *Auditing: A Journal of Practice and Theory (AJPT)* (three-year term: 2017 to 2020)
- Ad Hoc Reviewer, Accounting, Organizations and Society
- Ad Hoc Reviewer, Contemporary Accounting Research
- Ad Hoc Reviewer, Behavioral Research in Accounting

## University Specific Service

Northeastern University – University Service

- D'Amore-McKim School of Business Women's Faculty Lunch Organizer, Fall 2019 to current
- D'Amore-McKim School of Business MS/MBA commencement, August 2018
- Full undergraduate commencement marshal, May 2018
- D'Amore-McKim School of Business MS/MBA commencement, September 2017

Northeastern University – Accounting Group Service

- 45-minute presentation on behalf of the accounting group for BUSN1102 First-Year Students, Spring 2021
- Recruiting Committee, Fall 2020-Spring 2021
- Workshop Planning Committee, Fall 2019 to Spring 2020
- Recruiting Committee, Fall 2018-Spring 2019

University of Massachusetts Amherst

• Isenberg School of Management Doctoral Student Representative to PhD Policy Committee, 2013-2016

# **PROFESSIONAL ACTIVITIES**

- Certified Public Accountant, State of New York (License #: 103961)
- Member, American Accounting Association